
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**DEPARTMENT : LISTING****Download Ref. No.: NSE/CML/38487****Date: August 1, 2018****Circular Ref. No.: 0884/2018**

To All Members,

Sub: Listing of Equity Shares of Ushanti Colour Chem Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from August 2, 2018 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from August 2, 2018.

For and on behalf of
National Stock Exchange of India Limited

Lokesh Bhandari
Senior Manager

Telephone No**+91-22-26598233/8240**

Annexure

| | |
|--|---|
| Symbol | UCL |
| Name of the Company | Ushanti Colour Chem Limited |
| Series | ST (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) |
| ISIN | INE00NI01015 |
| Face Value | Rs. 10/- |
| Paid-up Value | Rs. 10/- |
| Issue Price for the current public issue | Rs. 60/- per share |
| Security Description | Equity shares of Rs. 10/- each fully paid up |
| No. of securities | 7301700 |
| Distinctive number range | 1 to 7301700 |
| Market lot & Market Maker Minimum Quantity | 2000 Equity Shares |
| Market Maker Maximum Permissible Spread | The Spread shall be within 10% |
| Type of market | Continuous Market |
| Pari Passu | Yes |
| Lock in details | As per Annexure I |
| Remarks | Security can move from one type of market to another by giving a notice of one month to the Exchange which will be intimated to the market. |

The equity shares of Ushanti Colour Chem Limited (Symbol: UCL) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

Ushanti Colour Chem Limited
88/8 GIDC, Phase I, Vatva,
Ahmedabad- 382445, Gujarat.
Tel No.: 079-25833315

Company Secretary: Mrs. Archita Jitendrakumar Shah

Web Site: www.ushanti.com

Email id: csucl@ushanti.com

Financial Year: 01 April - 31 March

Address of Registrar & Transfer Agents of the Company:

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road, Marol,
Andheri East, Mumbai 400059, Maharashtra
Tel: +91 22 6263 8200
Fax: +91 22 6263 8299
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Investor Grievance Id: ipo@bigshareonline.com
Contact Person: Jibu John

Market Maker:

Pantomath Stock Brokers Private Limited
108, Madhava Premises, Behind Family Court,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051, Maharashtra
Tel: 022 42577000
Fax: 022 26598692

Email: broking@pantomathgroup.com

Website: www.pantomathbroking.com

Contact Person: Mahavir Toshnival.

Annexure I

| Ushanti Colour Chem limited | | | |
|-----------------------------|---------------------------|---------|-------------------|
| Number of Securities | Distinctive Numbers range | | Lock in date Upto |
| | From | To | |
| 11 | 1 | 11 | 6-Aug-2019 |
| 481250 | 12 | 481261 | 6-Aug-2019 |
| 44 | 481262 | 481305 | 6-Aug-2019 |
| 762868 | 481306 | 1244173 | 6-Aug-2021 |
| 588559 | 1244174 | 1832732 | 6-Aug-2019 |
| 1710247 | 1832733 | 3542979 | 6-Aug-2019 |
| 33 | 3542980 | 3543012 | 6-Aug-2019 |
| 762899 | 3543013 | 4305911 | 6-Aug-2021 |
| 588528 | 4305912 | 4894439 | 6-Aug-2019 |
| 481250 | 4894440 | 5375689 | 6-Aug-2019 |
| 11 | 5375690 | 5375700 | 6-Aug-2019 |
| 1926000 | 5375701 | 7301700 | Free |
| 7301700 | Total | | |